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Maximizing Individual and Corporate Potential

Knowledge of an individual's values help to tell us WHY they do things. A review of an individual's experiences, references, education and training help to tell us WHAT they can do. Behavioral assessments help to tell us HOW a person behaves and performs in the work environment. The Motivation Insights® measures the relative prominence of six basic interests or values (a way of valuing life): Theoretical, Utilitarian/Economic, Aesthetic, Social/Altruistic, Individualistic/Political and Traditional/Regulatory.

Value	the Drive for
Theoretical	Knowledge
Utilitarian/Economic	Money
Aesthetic	Form and Harmony
Social/Altruistic	Helpfulness
Individualistic/Political	Power
Traditional/Regulatory	Order

Values help to initiate one's behavior and are sometimes called the hidden motivators because they are not always readily observed. It is the purpose of this report to help illuminate and amplify some of those motivating factors and to build on the strengths that each person brings to the work environment.

Based on your choices, this report ranks your relative passion for each of the six values. A knowledge of an individual's values help to tell us why they do what they do. By measuring values, we uncover some of these motivators and can identify strengths that make each person unique within an organization. Values initiate or drive our behavioral style.

Workplace Motivators Report

This document has been prepared based on careful statistical analysis of the response pattern on the Motivation Insights® instrument. Norms have been developed for this instrument from thousands of professionals. This report uses the latest information available about human cognition and memory. Content is arranged in easy-to-remember categories using an interactive page layout.

How to get the most from this report

- 1. Add, delete, and write comments in this document and consider it a work-in-progress handbook or personal tool. Consult, review, revise, and update this document periodically.
- 2. Review the report and select items of primary importance to current projects. Determine the best steps ahead based on what the report reveals and current experiences.
- 3. As appropriate, share the information on the Team Building Summary with peers and managers at whatever level of disclosure feels comfortable. As communication is a two-way process, peers and managers are encouraged to share similar information from their own Team Building Summary sheets.
- 4. Use the information in the report to serve as a "self-management handbook" or "empowerment manual" to help clarify workplace values issues, and to assist in maintaining optimal performance.
- 5. Other steps and processes may emerge through team meetings.

This report includes

- A section for each of the six Values dimensions in these categories: General Characteristics; Value to the Organization; Keys to Managing and Motivating; Training, Professional Development and Learning Insights; Continuous Quality Improvement.
- A Norms and Comparisons section that reveals where your values are compared to the national mean.
- A Values Graph
- A Values Wheel
- A Values Action Plan for affirming strengths and encouraging growth and development.
- A Team Building Summary to facilitate sharing selected information with others.



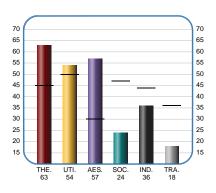
The primary drivers with this value are the discovery of KNOWLEDGE and appetite for LEARNING. In pursuit of this value, an individual takes a "cognitive" attitude. Such an individual is nonjudgmental regarding the beauty or utility of objects and seeks only to observe and to reason. Since the interests of the theoretical person are empirical, critical and rational, the person appears to be an intellectual. The chief aim in life is to order and systematize knowledge: knowledge for the sake of knowledge.

General Characteristics

- Enjoys learning for learning's sake.
- Is attracted to new and cutting-edge ideas and projects.
- Has a strong personal belief in life-long learning.
- Has a strong desire to learn and go beyond the required learning base.
- Has a "cognitive" attitude. Looks for deeper meaning in things.
- Is willing to take risks to learn something new.
- May use her specialized knowledge of a topic to control the situation.

Value to the Organization

- Mary does prep-work and homework and comes to meetings or events well prepared.
- Has a strong knowledge-driven ethic.
- Very strong analytical skills and ability.
- Can answer new questions that hit the team or knows where to find answers.
- Strong ability to read, study and learn independently.





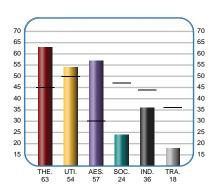
- Provide knowledge-based incentives, such as new training courses, books, subscriptions and journals.
- Call upon her knowledge and expertise whenever possible at team meetings, and when in problem-solving mode.
- If there is a learning based event to be planned, be certain Mary is involved. If there is an external learning-based event on the calendar, be certain Mary has the opportunity to attend.
- Realize that as much as Mary has learned, she still wants to learn more.
- Mary needs opportunity to explore a variety of knowledge-based areas, as well as the opportunity to act on them.

Training, Professional Development & Learning Insights

- Mary scores like those who have their own on-going personal development program already in progress.
- Enjoys learning even for its own sake, and will be supportive of most training and development endeavors.
- Actively engaged in learning both on and off the job.

Continuous Quality Improvements

- Selfish in sharing ideas with others, until their technical credibility has been established.
- Needs to bring a balance between the strong desires to acquire new knowledge, and the reality of the practical applications, if any.
- Don't rush her from one learning experience to another. Make certain there are some practical applications.





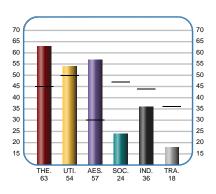
A higher Aesthetic score indicates a relative interest in "form and harmony." Each experience is judged from the standpoint of grace, symmetry or fitness. Life may be regarded as a procession of events, and each is enjoyed for its own sake. A high score here does not necessarily mean that the incumbent has talents in creative artistry. It indicates a primary interest in the artistic episodes of life.

General Characteristics

- Has a desire for harmony and artistry in her work and personal environment.
- Has a drive to be expressive in artistic or inventive ways.
- Has an appreciation for nature or beauty in the environment that may be demonstrated in the things she does.
- Seeks personal fulfillment and self-realization in both work and personal settings.
- Enjoys helping, teaching, and coaching others, especially in areas of creative expression.
- Cares about the feelings of others on the team, and is supportive of their creative ideas.
- Form and harmony provide her with memorable experiences.
- Dressing for success comes naturally for Mary. She enjoys the latest designer clothes when funds are available.

Value to the Organization

- Likes to bring people of common interest together.
- Has a good sense of creative problem-solving and defuses tense situations with a humorous quip or comment.
- Can bring creative ideas to the table.
- Has a willingness to give time, talent, and creativity to the solutions of tough problems facing an organization.
- Advances the cause or project by seeing things in ways that others miss.





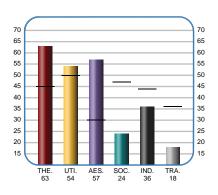
- Provide an environment in which there is opportunity to express a creative side, as well as a practical side.
- Remember also that Mary may overreact in emotional situations.
- Allow Mary to share her creative nature as she chooses to offer.
- Support her willingness to bring form or harmony to haphazard systems or workspace areas.
- Remember that Mary brings a high creativity factor to the things she does. Amplify this strength.

Training, Professional Development and Learning Insights

- Learning and professional development should be linked to the potential of being more effective in developing creative solutions to problems.
- Courses and training should help amplify the need to understand the expanse of her imagination and inventiveness.
- Learning successes can be linked to increasing her personal understanding of form, harmony and the big picture.

Continuous Quality Improvements

- Tends to spend too much time being concerned with balance in the workplace.
- Ends up with her own tasks needing to be done, even as she is working on solutions to new problems or situations.
- At times tries to be too much of a non-conformist.



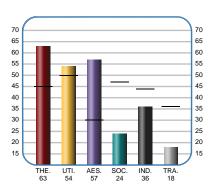
The Utilitarian/Economic score shows a characteristic interest in money and what is useful. This means that an individual wants to have the security that money brings not only for themselves, but for their present and future family. This value includes the practical affairs of the business world - the production, marketing and consumption of goods, the use of credit, and the accumulation of tangible wealth. This type of individual is thoroughly practical and conforms well to the stereotype of the average businessperson. A person with a high score is likely to have a high need to surpass others in wealth.

General Characteristics

- Is interested in what is useful and practical in meeting goals (usually economic ones).
- Mary likes rewards based on the results she achieves rather than on the method used to obtain the results.
- Mary is hard-working, competitive, and motivated by financial rewards and challenging compensation plans.
- When profit or project cost/benefits are examined, she takes the position that the ends justify the means.
- Motivated by money and bonuses as recognition for a job well done.
- Goal driven, especially financial goals.
- Wants to surpass others in wealth or possessions.
- Fits the stereotype of the typical businessperson, interested in economic incentives.
- Motivated by high pay and attaches importance to high earnings.

Value to the Organization

- Driven by competition, challenges, and economic incentives.
- Makes decisions with practicality and bottom-line dollars in mind.
- Exhibits drive and motivation to achieve and win in a variety of areas.
- Is highly productive.
- Keeps an ear to the revenue-clock, her own and the organization's.
- Pays attention to R.O.I. (return on investment) in business or team activity.



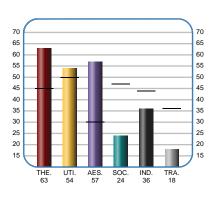
- Provide recognition and rewards (e.g. bonuses) as soon as possible, not just at the end of the quarter or year.
- Remember that Mary has an ear to the revenue-clock. This may give her a keen economic awareness in projects and decision-making with the team.
- Assure that economic rewards are fair, clearly communicated, and provide a high-end return for those willing to work for it.
- Link training and meeting events to potential gains in business share or future income.
- Be certain Mary is balancing her professional and personal life.

Training, Professional Development and Learning Insights

- Link learning outcomes to the ability to become more effective in increasing earnings for both herself and the organization.
- Scores like those who want information that will help them increase bottom-line activity and effectiveness.
- Provide some rewards and incentives for participation in additional training and professional development.

Continuous Quality Improvements

- Needs to learn to appreciate that not everybody is motivated by wealth or gain so as not to alienate a prospect, customer or client.
- Needs to work on balancing other Values scales and appreciating the strengths that others bring, even those who may not share this high Utilitarian/Economic drive.
- May judge the efforts of others on the team by an economic scale only.



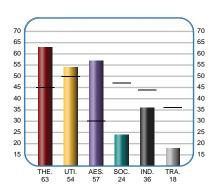
The primary interest for this value is POWER. Research studies indicate that leaders in most fields have a high power value. Since competition and struggle play a large part in all areas of life, many philosophers have seen power as the most universal and most fundamental of motives. There are, however, certain personalities in whom the desire for direct expression of this motive is uppermost; who wish, above all, for personal power, influence and renown.

General Characteristics

- Generally not considered an extremist on ideas, methods, or issues in the workplace.
- Has the ability to take a stand on an issue when necessary, to yield position when necessary, and to do both with equal sincerity.
- Has the ability to take or leave the limelight and attention given for special contributions.
- Shows the ability to take a leadership role when asked, and also to be supportive team member when asked.
- Mary would not be considered controversial in her workplace ideas or transactions.

Value to the Organization

- Seen as a stabilizing force in organizational operations and transactions.
- Considered flexible and versatile without being an extremist.
- Able to see both sides of the position from those with higher and lower Individualistic scores.
- Able to mediate between the needs of the higher and lower Individualistic members of the team.
- Able to take a stand with emphasis, or to be a more quiet member supporting a position.
- Able to lead or follow as asked.



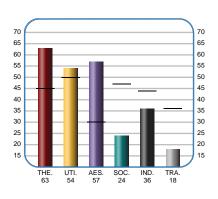
- Mary is socially flexible. She can assume an appropriate leadership role for a team; or, be a supportive team member as the situation requires.
- Remember that Mary shows the ability to get along with a wide variety of others without alienating those with opinions in extreme positions on the spectrum.
- Mary is able to be a balancing or stabilizing agent in a variety of team-related issues without being an extremist on either side.
- Mary brings an Individualistic drive typical of many professionals.
- Seek her input to gain a center-lane perspective on an organizational issue related to this Values scale.

Training, Professional Development and Learning Insights

- Able to be a flexible participant in training and development programs.
- Tends to enjoy both team-oriented and individual/independent learning activities.
- Will be a supportive member of the training experience from the viewpoint of this Values dimension.

Continuous Quality Improvements

- Without necessarily picking sides, she may need to take a stand on some issues related to individual agendas.
- To gain additional insight, examine other Values drives to determine the importance of this Individualistic drive factor.
- Allow space for those with higher Individualistic drives to express themselves in appropriate ways.



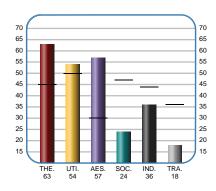
Those who score very high in this value have an inherent love of people. The Social/Altruistic person prizes other people and is, therefore, kind, sympathetic and unselfish. They are likely to find the Theoretical, Utilitarian and Aesthetic values cold and inhuman. Compared to the Individualistic value, the Social/Altruistic person regards helping others as the only suitable form for human relationships. Research into this value indicates that in its purest form, the Social/Altruistic interest is selfless.

General Characteristics

- Other values tend to take a higher motivational priority than this Social/Altruistic scale.
- Shows a bottom-line practicality regarding helping others and sharing time and resources: there must be a set of mutual wins.
- Places a business "guard" on her trust level, perhaps as a result of being burned in the past and attempting not to let it happen again.
- Has learned to say "No" when asked to do things that may not contribute to the bottom line (either her own or the organization's).
- Tends to be more "self-concerned" than "other-concerned" in terms of meeting needs and sharing time, talent and energy.
- May look at those scoring higher as selfless types who are giving their security away.
- May be generous to charities outside of the job, but may balk at displaying that same generosity in the workplace.
- Motivated and driven in Values areas other than the Social/Altruistic.

Value to the Organization

- Bottom-line practicality regarding business and transactions.
- Survivor in the business arena, even in the midst of heavy competition.
- Not easily swayed in terms of emotional issues.
- Good business sense.





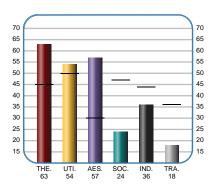
- Be careful not to overload assignments with too many coaching or counseling activities since she may not perceive an immediate business gain from those activities.
- Appeal to the practical side that Mary shows.
- Stay bottom-line oriented.
- Don't be emotional or paternal.
- Have your idea or approach make "business sense."

Training, Professional Development and Learning Insights

- Link learning and professional development to other items of greater self-interest.
- Find areas of the training that relate to increased business opportunity or advancement.
- Connect learning and training goals to bottom-line increases and successes.

Continuous Quality Improvements

- Seen as overly "guarded" by some, especially those who tend to be more open and sharing in a business sense.
- Needs to be more sensitive to the needs of others.
- Needs to be more open and receptive to others.



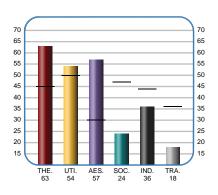
The highest interest for this value may be called "unity," "order," or "tradition." Individuals with high scores in this value seek a system for living. This system can be found in such things as conservatism or any authority that has defined rules, regulations and principles for living.

General Characteristics

- Shows a very informal approach to rules and regulations.
- Realizes that rules frequently need to be treated as guidelines with more flexible interpretations.
- Has desire for very quick results. This may include expediting certain procedures.
- Behaves very independently from the standard operating procedure.
- Perceived by some as a rule-bender.
- Will change job roles when it is important to express or develop herself.
- Frequently challenges existing structures, rules and standards by asking, "Why?"
- Frequently bends the rules while creatively solving a problem.

Value to the Organization

- Is able to make very quick decisions without getting emotionally involved.
- Always looks for efficient and logical solutions.
- Creates solutions, sometimes more through personal attempts, calculated risks, and creativity than by-the-book or established protocol.
- Tends to be a very quick-study on new projects and procedures.
- Desires to learn many new methods and strategies.



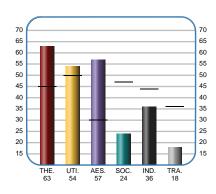
- Provide opportunities for professional development and growth.
- Provide specific instructions so that she can do the routine aspects of job correctly the first time.
- Is interested in evaluating and improving inefficient procedures.
- Wants to be informed about events and changes within the organization.
- Allow as much freedom from detail (and sometimes paperwork) as possible, perhaps through support staff to assist in the necessary detail functions.

Training, Professional Development and Learning Insights

- Prefers very dynamic, spontaneous, or creative learning activities.
- Tends to be more flexible and adaptable to a variety of learning activities.
- Wants to create her own learning path, or activities in a creative manner.

Continuous Quality Improvements

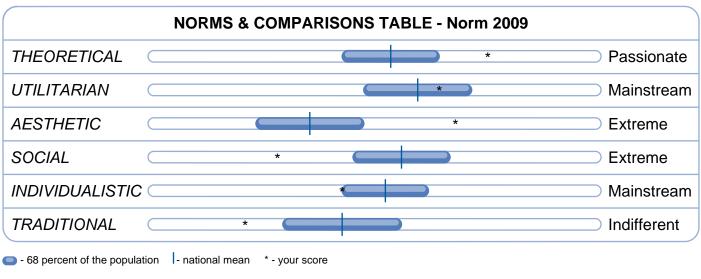
- Maintain awareness of facial expression and comments when in disagreement with those showing a different point of view.
- Avoid pushing the envelope just for its own sake.
- Realize that many procedures are in place for valid reasons.



For years you have heard statements like, "Different strokes for different folks," "to each his own," and "people do things for their own reasons, not yours." When you are surrounded by people who share similar values, you will fit in with the group and be energized. However, when surrounded by people whose values are significantly different from yours, you may be perceived as out of the mainstream. If the differences are understood, each brings strengths to the equation. If not understood, these differences can induce stress or conflict. When confronted with this type of situation you can:

- Change the situation.
- Change your perception of the situation.
- Leave the situation.
- Cope with the situation.

This section reveals areas where your values may be outside the mainstream and could lead to conflict. The further away you are from the mainstream on the high side, the more people will notice your passion about that value. The further away from the mainstream on the low side, the more people will view you as indifferent and possibly negative about that value. The shaded area for each value represents 68 percent of the population or scores that fall within one standard deviation above or below the national mean.



Mainstream - one standard deviation of the national mean Passionate - two standard deviations above the national mean Indifferent - two standard deviations below the national mean Extreme - three standard deviations from the national mean

Areas in which you have strong feelings or passions compared to others:

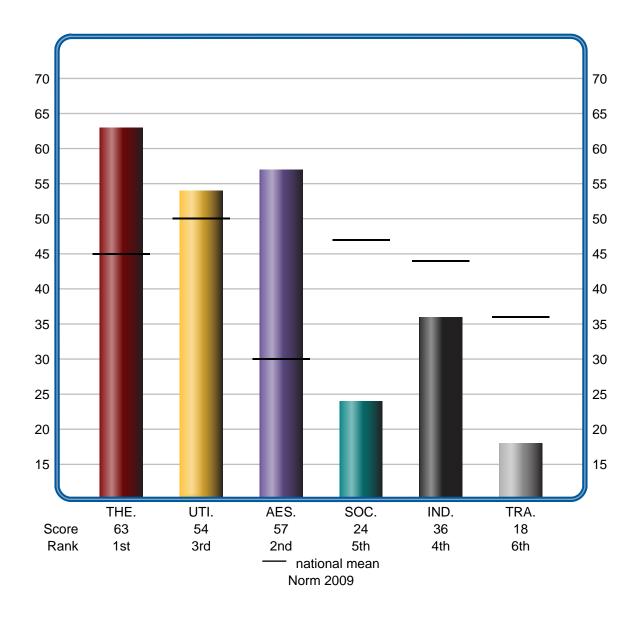
- You have an intense passion for learning new things, always searching for opportunities to advance your knowledge. Others may struggle with the amount of time and resources you are willing to invest to learn new things. They might think you should stop learning and start doing.
- You have a strong desire to become all you can be (self actualization). You will tend to strive for balance, form and harmony in all areas of your life. Others may not understand your subjective way of reasoning and may feel you are somewhat unrealistic. Your appreciation of the world around you and the environment may appear extreme to them.

Areas where others' strong feelings may frustrate you as you do not share their same passion:

- Your self-reliance will cause you to feel uncomfortable around people who are always trying to help you or be too nice to you.
- Others who try to impose their way of living on you will frustrate you. Your ability to try new things
 frustrates them and they feel compelled to change you to their system.

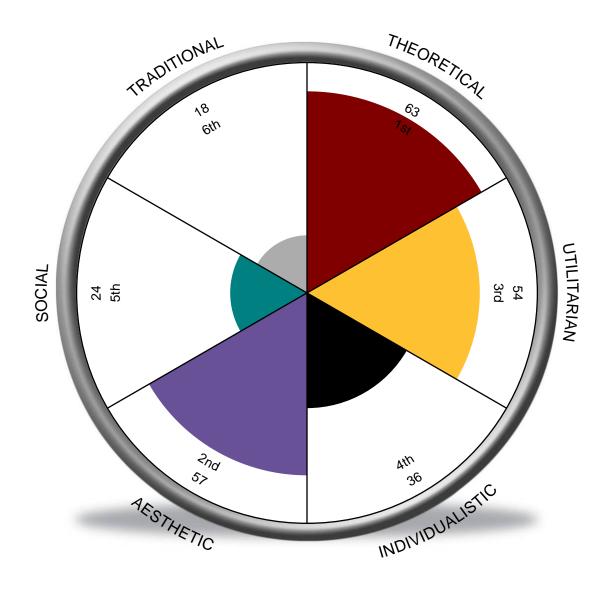
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This Action Plan is your tool to contribute to the process of self-development and continuous improvement. As you have reviewed information in this document, please respond to the items below as they relate to your specific professional environment.

Area 1: The greater or global mission of the team or organization.

In the space below indicate briefly one or two areas of strength that you bring to the greater mission of the organization at large.

Area 2: An immediate or shorter-term mission, task or purpose of a smaller group of people with whom you work on day-to-day operations.

In the space below, indicate briefly one or two areas of strength (different from those above), that you bring to the shorter-term tasks or day-to-day operations.

In the area below, respond briefly as indicated. Base your answers on some of the information and results presented in this document.

Action Point 1: Things I will keep on doing.
Indicate three things that you are doing very well already, and that you plan to keep on doing.
1.
2.
3.
Action Point 2: Things I will modify or change slightly.
Indicate 2 things that you will modify, adjust, or change slightly in order to increase personal effectiveness.
1.
2.
Action Point 3: Things I will stop doing, or try to eliminate.
Indicate one thing that you will try to stop doing in order to increase personal effectiveness.
1.
Today's Date: Date to review with mentor or peer:



General Characteristics

TEAM BUILDING SUMMARY OF WORKPLACE VALUES

Pick the most important item in each category from your report in the topic areas indicated. Leave a line blank if no primary item emerges to you. This summary sheet is to be used as a primary point of dialogue between you, your peers, and your manager, provided that all have copies of their own information. This communication should be a two-way process.

(Remember, these items are related to one's intrinsic drive factors, their 'hidden motivators' not readily observable. These items are of critical importance to one's long range success. This list illuminates why we do what we do.)

	Theoretical
2.	Utilitarian/Economic
3.	Aesthetic
_	Social/Altruistic
_	Individualistic/Political
6.	Traditional/Regulatory
	to the Organization Theoretical
1.	
1.	Theoretical
1. 2. 3.	TheoreticalUtilitarian/Economic
1. 2. 3. 4.	Theoretical Utilitarian/Economic Aesthetic
1	Theoretical



TEAM BUILDING SUMMARY OF WORKPLACE VALUES

	o Managing and Motivating: Theoretical
_	Utilitarian/Economic
3.	Aesthetic
4.	Social/Altruistic
5.	Individualistic/Political
_	Traditional/Regulatory
nin	Traditional/Regulatory
 nin 1.	ng, Professional Development and Learning Insights:
nin 1. 2.	ng, Professional Development and Learning Insights: Theoretical
nin 1. 2. 3.	ng, Professional Development and Learning Insights: Theoretical Utilitarian/Economic
nin 1. 2. 3. 4.	ng, Professional Development and Learning Insights: Theoretical Utilitarian/Economic Aesthetic



TEAM BUILDING SUMMARY OF WORKPLACE VALUES

	Utilitarian/Economic
_ }.	Aesthetic
1.	Social/Altruistic
<u> </u>	Individualistic/Political
_ 5.	Traditional/Regulatory